



*The Catholic Foundation*  
of the DIOCESE of SACRAMENTO, INC.

## Mission

To witness to Christ and His Gospel values of love, justice, forgiveness and service to all by ensuring that financial donors can effectively support the well-being of Catholic works in our diocese.

## Vision

To serve as a

**FORWARD-THINKING CATALYST**  
in the shaping of effective and appropriate responses to challenges and opportunities.

**ENTRUSTED & EXPERIENCED  
CENTRAL ADMINISTRATOR**  
for the disbursement of funds from donors of varied ministerial interests and abilities to give.

**DEDICATED COMMUNITY PARTNER**  
in fostering and providing financial support for religious, educational and social ministries.

**HIGHLY VISIBLE RESOURCE**  
for the preservation of the Gospel values of love, justice, forgiveness, and service to all.

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*from the Bishop*



BISHOP JAIME SOTO

Since my arrival in Sacramento, I have met with thousands of faith-filled people throughout our Diocese. It is gratifying to witness the generous commitment to the parishes, schools, and other ministries that serve the people of God in the 20 counties of the Diocese of Sacramento. ~ It is this same commitment that was the inspiration for the founding of The Catholic Foundation of the Diocese of Sacramento. Thanks to the vision of Bishop William Weigand, The Catholic Foundation was established in 2004 with a mission to witness the gospel values of love, justice and service to all by ensuring that financial donors can effectively support the well-being of Catholic works in our diocese. ~ Similarly, The Manogue Perpetual Endowment Foundation was established in 2002 with the impetus to support the good work of the parishes and parish schools in our diocese. ~ Over time, it became apparent that merging these two foundations was the right thing to do. On January 1, 2010, The Manogue Perpetual

Endowment Foundation was merged into the The Catholic Foundation. There are two primary reasons for this merger. One is to exercise responsible stewardship by streamlining the financial structure and realize greater efficiencies in financial reporting. The second reason is that parishes with endowments will be able to take advantage of the marketing, promotional support and professional resources provided by The Catholic Foundation. ~ I am grateful to everyone who has participated in The Catholic Foundation and The Manogue Perpetual Endowment Foundation over the years; including our donors, board of directors, parish and school staff and volunteers as well as the professional staff and advisors. Their generosity and commitment will sustain and foster a broad range of essential ministries that will benefit our faith community for generations to come. ~ I invite you to learn more about The Catholic Foundation and how we can be of service to you.

Respectfully,

+JAIME SOTO  
Bishop of Sacramento

## from the President



LAWRENCE B. GARCIA

It is my pleasure to serve as your President of The Catholic Foundation of the Diocese of Sacramento. The Catholic Foundation belongs to you — the donors, parishes, schools and agencies within our diocese. The reason for The Catholic Foundation and its endowments is to support the Bishop and help the local churches carry out their mission and many ministries. I am pleased to report that The Catholic Foundation enjoyed a very productive year both in terms of return on our investments as well as the expansion of our services to support the parishes, schools and agencies of the diocese. I'm also pleased to share with you a few of the primary areas of progress we have experienced in the past year.

### 2009 Areas of Progress

Between January 1 and December 31, 2009, our investment earnings grew by more than twenty percent (23%). To be sure, this was a welcome increase following the decline in earnings that were experienced by The Catholic Foundation in 2008.

The Manogue Perpetual Endowment Foundation was merged into The Catholic Foundation creating a much larger and more robust organization. We look forward to serving the additional 74 endowment account holders representing more than \$21 million in endowment assets. We are confident that our parishes and schools will experience greater accountability and communications through enhanced marketing, reporting and support of their local endowment efforts.

A comprehensive parish-based stewardship program, *Stewardship, A Way of Living*, was developed and provided to all parishes diocesan-wide.

The Catholic Foundation's new website, [www.tcfscac.org](http://www.tcfscac.org), went live in 2009 and contains extensive resources for our parishes, schools and agencies.

Lawrence B. Garcia  
President, Board of Directors

## Youth Advancement

### SUCCEED ENDOWMENT FUND

~ Sacramento Urban Catholic Children's Equal Education Development



Established in 1985, SUCCEED set out to build a reliable source of funds to provide ongoing needs-based tuition assistance to students of families who could not afford a Catholic education. Twenty-four years later, thanks to the many benefactors and volunteers who supported SUCCEED, primarily through the Annual Gala Dinner, the gift of a Catholic education has been made possible for hundreds of our local youth whose families experience hardships. Today, the SUCCEED endowment in The Catholic Foundation totals more than \$5 million — generating approximately \$250,000 in annual interest earnings to support the three SUCCEED Schools (St. Patrick, Holy Cross and St. Joseph), ensuring the enduring legacy of quality Catholic education remains accessible to Catholic families.

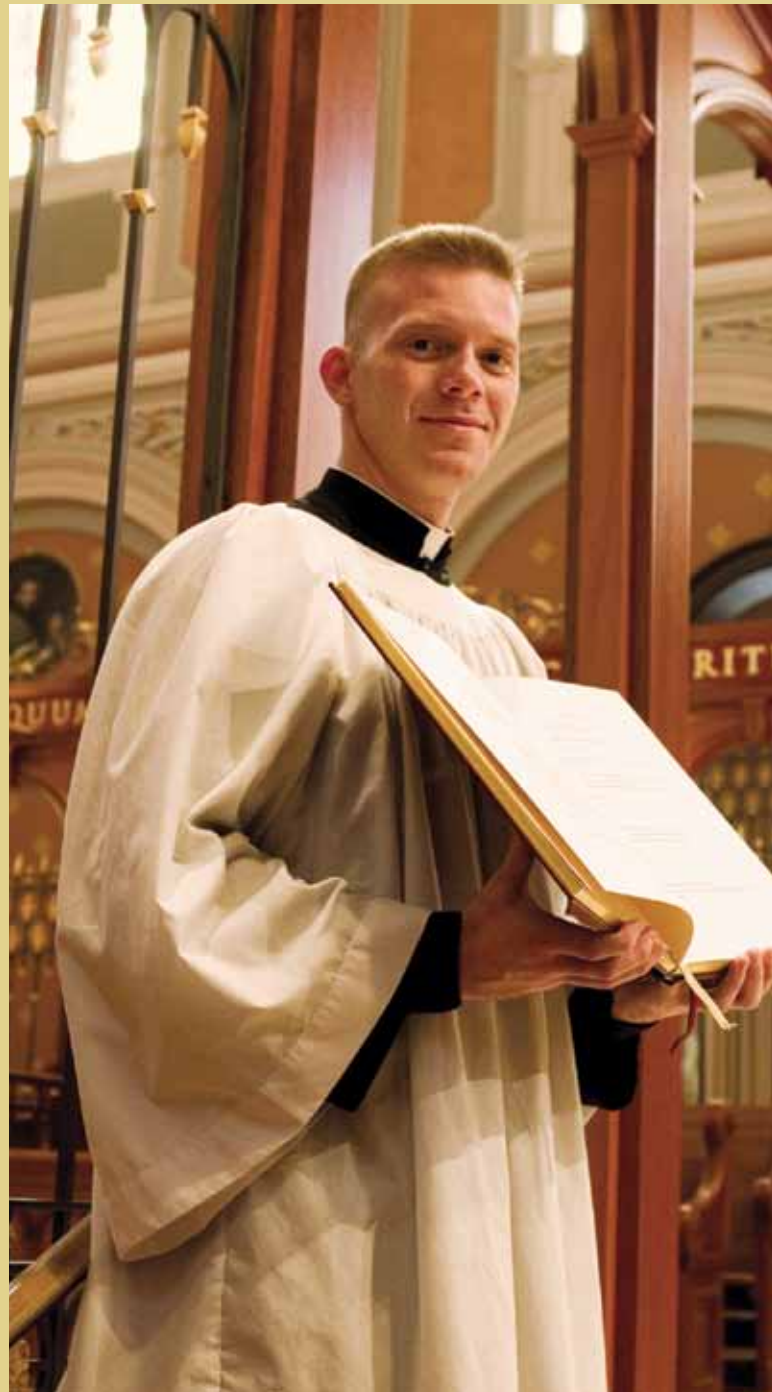


The communities of the Diocese of Sacramento have said there is no single endeavor more important than the formation of our youth. Through the Catholic Foundation, donors can help ensure that our youth have the opportunity to develop as responsible, caring Christians.

## Encouraging Vocations

### SEMINARIAN EDUCATION ENDOWMENT

~ Funded by the Preserving Our Past, Building Our Future Campaign



Michael Ritter grew up in SS. Peter and Paul Parish in Rocklin where he experienced a variety of pastoral ministries and recalls the example of goodness and generosity that he found in his parish pastor. Now a student at St. Patrick's Seminary in Menlo Park, Michael is beginning his third year in theology. As he learns what it means to be a priest for and with the people of the Diocese of Sacramento, he is grateful for the resources and support he receives as he continues his path of personal and spiritual formation. The Seminarian Endowment Fund helps train new priests to serve our communities in the future while also relieving them from the anxiety of financial burdens so they can focus on their spiritual formation.



*The process of choosing to dedicate one's life to the Church is filled with discernment. Through the Foundation, donors can assure the preservation of a supportive community of financial security for those who become ordained or consecrated servants of Christ's Church.*

## Serving People in Need

### SOCIAL SERVICES ENDOWMENT

~ Funded by the Preserving Our Past, Building Our Future Campaign

The Social Services Endowment serves as an ongoing testament of our faith by providing needed funds to Catholic Social Service programs, thereby assisting our brothers and sisters desperately in need. Michael and Irene, for example, were helped by Catholic Social Service of Solano County. Both are grateful for the compassion and assistance that helped them overcome difficult circumstances.

Michael lost everything when his low-income residence burned to the ground. Yet his spirit never dampened. Because help was there when he needed it most, Michael is now recovering from his great loss and still lives on his own.

Irene is determined to get her life back on track after years of domestic abuse. With the help and encouragement she received, she looks forward to a hopeful future for herself and her son.



*Our basic Catholic teaching says "the Eucharist commits us to the poor." There will always be disadvantaged people in our midst. The Catholic Foundation provides practical ways for donors to provide the deciding difference in people's lives.*



## Foundation History



BISHOP PATRICK MANOGUE

The Diocese of Sacramento has been blessed with a rich tradition of faith and generosity that dates back 160 years to the first Mass celebrated in Sacramento by a Dominican missionary priest in 1850. In 1857, The Sisters of Mercy established the first Catholic hospital in Northern California. In the same year, the sisters opened an elementary school for 115 children. Over the years, thousands of clergy, religious and laity have responded to the Lord's call to build our Church into what it is today – encompassing 42,000 square miles, serving more than 900,000 Catholics through our 104 parishes, 44

Catholic elementary and high schools and more than 100 social service ministries. This rich history of faith and generosity of those who have gone before us created these many wonderful Catholic institutions with the common desire of sharing Catholic life and giving witness to our Catholic faith in the broader community. It is this same common desire which was the impetus for establishing The Catholic Foundation with the mission to “witness to Christ and His Gospel values of love, justice, forgiveness and service to all by ensuring the financial well-being of the Catholic works in our diocese.”



Cathedral of the Blessed Sacrament, 1899

As Bishop Patrick Manogue was committed to the building up of the Church in The Diocese of Sacramento, The Catholic Foundation is committed to the growth and preservation of our common ideals of generosity and charity for generations to come.

## Funds & Endowments

### Encouraging Vocations

PRESERVING OUR PAST, BUILDING OUR FUTURE SCHOLARSHIP ENDOWMENT FOR SEMINARIAN EDUCATION – See featured story, page 4

BISHOP WILLIAM K. WEIGAND SEMINARIAN ENDOWMENT – Established in 2007 by Bishop William K. Weigand, this endowment helps fund the education and formation of future priests for the Diocese of Sacramento.

MARY LUDDY SEMINARIAN EDUCATION ENDOWMENT – Provides for the education of young men for the priesthood of the Roman Catholic Church of the Diocese of Sacramento.

HELEN R. HOGAN PERPETUAL ENDOWMENT FOR SEMINARIANS – Provides funding for the education of seminarians for the Catholic Diocese of Sacramento.

FRED W. LAMMERDING ENDOWMENT FUND FOR VOCATIONAL DEVELOPMENT – Once the fund reaches \$500,000, proceeds from this endowment are to be used to reach-out and ask young people to consider a vocation to the priesthood and religious life.

### Serving People in Need

PRESERVING OUR PAST, BUILDING OUR FUTURE SOCIAL SERVICES ENDOWMENT – See featured story, page 5

POVERELLO ENDOWMENT FUND – Proceeds from this fund are to be used to support the human social service ministries of St. Francis of Assisi Parish in Sacramento, as well as the greater Diocese of Sacramento.

THE MEUSER FAMILY DONOR ADVISED FUND – Established by the Tom and Jane Meuser family to support the mission and teachings of the Roman Catholic Church in the Diocese of Sacramento.

### Youth Advancement

PRESERVING OUR PAST, BUILDING OUR FUTURE SCHOLARSHIP ENDOWMENT FOR CATHOLIC SCHOOLS – Funded by the Preserving Our Past, Building Our Future Campaign, this endowment provides needs-based tuition assistance for families sending their children to Catholic elementary and Catholic High Schools in the Diocese of Sacramento.

PRESERVING OUR PAST, BUILDING OUR FUTURE SCHOLARSHIP ENDOWMENT FOR RELIGIOUS EDUCATION AND LAY MINISTRY – Funded by the Preserving Our Past, Building Our Future Campaign, this endowment provides scholarships for the formation of parish Coordinators and Directors of Religious Education, RCIA, Youth Ministry and Religious Instruction.

A.G KASSIS FAMILY SCHOLARSHIP ENDOWMENT FOR HIGH SCHOOLS – Established in 1955 by members of The A.G. Kassis Family to provide scholarship support for needy families who wish to send their children to a Catholic High School in the Diocese of Sacramento.

BELIEVE/CATHOLIC SCHOOLS SCHOLARSHIP ENDOWMENT – Provides needs-based tuition assistance for families seeking a Catholic elementary education for their children. Recipients are to attend a school other than a SUCCEED school.

EVERETT V. O'ROURKE SCHOLARSHIP ENDOWMENT – Established in 1987, the endowment provides scholarship support to students who have graduated from a Catholic elementary school and wish to attend a Catholic High School in the Diocese of Sacramento.

MAURICE S. DIXON MEMORIAL SCHOLARSHIP ENDOWMENT – Provides needs-based tuition assistance to families from culturally or financially under-privileged neighborhoods or communities who seek a Catholic education at one of the SUCCEED schools.

SUCCEED ENDOWMENT FUND – See featured story, page 3

RICHARD AND ANTOINETTE D. VLIET SCHOLARSHIP ENDOWMENT – Provides annual scholarships to worthy Catholic students in the greater Sacramento area to attend a college they would otherwise be unable to attend due to financial predicament.

JOHN ROBERT KEANE MEMORIAL SCHOLARSHIP ENDOWMENT

~ Sacred Heart Elementary School and Mercy High School, Red Bluff

The Keane family believes that contributing positively in some way is a rewarding experience — an important way to give back to the community. For this reason they created a memorial scholarship endowment in loving memory of Mr. John Robert Keane who was a positive influence on so many people, and a strong advocate for Catholic education in Red Bluff. John Robert Keane and his wife Gerry raised seven children, all of whom attended and graduated from Sacred Heart Parochial School, its predecessor, Mercy Academy, and Mercy High School. The Keane family legacy continues with three grandchildren attending parochial schools in Red Bluff, and other schools throughout the Diocese. Sadly, Mr. Keane passed away in 1996. In 1998 Rosalie Escobar, John's mother-in-law, made a provision in her estate plan to honor John Robert by establishing the John Robert Keane Memorial Scholarship Endowment.

*Thanks to the generosity of the Keane Endowment, several families from Sacred Heart Parish, Red Bluff, have received tuition assistance grants making Catholic education a reality for their children.*



MERGED FROM THE MANOGUE PERPETUAL ENDOWMENT FOUNDATION  
JANUARY 1, 2010 | \$21,615,000

PARISH ENDOWMENTS

Fr. Michael J. Dillon Scholarship Endowment, Rocklin  
Garland and Veronica Frizzie Endowment, St. Joseph, Sacramento  
Holy Family Parish Religious Vocations Endowment, Citrus Heights  
Immaculate Conception Parish Education Endowment, Sacramento  
Lambert-Richard Endowment, St. John the Baptist, Chico  
Marya Welch Memorial Hall Endowment, St. James, Davis  
Sacred Heart Parish Endowment, Red Bluff  
St. Francis of Assisi Parish Endowment, Sacramento  
St. James Parish Endowment, Davis  
St. Joseph Parish Endowment, Elk Grove  
St. Joseph Cemetery Endowment, Redding  
St. Patrick's Cemetery Endowment, Placerville  
St. Rose Parish Education Endowment, Roseville  
St. Therese Parish Endowment, Isleton  
St. Thomas More Catholic Education Endowment, Paradise  
St. Vincent Ferrer Parish Endowment, Vallejo  
William J. and Marijane E. Adams, Jr. Endowment for Queen of the Snows Mission, Tahoe City

PARISH-SCHOOL ENDOWMENTS

All Hallows School Endowment, Sacramento  
Apostles of the Sacred Heart of Jesus Scholarship Endowment, St. Charles Borromeo School, Sacramento  
Burleigh Scholarship Endowment, St. Thomas More, Paradise  
Charlotte Mae Church Memorial Scholarship Endowment, St. Robert School, Sacramento  
Edward J. and Vera A. Langen Scholarship Endowment, Notre Dame School, Chico  
Elizabeth, Matthew and Michael Hansen Tuition Assistance Endowment, Holy Rosary School, Woodland  
Holy Cross School Endowment, West Sacramento  
Holy Family School Endowment, Citrus Heights  
Holy Rosary School Endowment, Woodland  
Holy Spirit School Endowment, Fairfield  
Holy Spirit School Endowment, Sacramento  
John Robert Keane Memorial Scholarship Endowment, Sacred Heart School and Mercy High School, Red Bluff  
John J. Looser Scholarship Endowment, Mt. St. Mary School, Grass Valley  
Merle A. Webb Endowment, Notre Dame School, Chico  
Mary Van Geffen Scholarship Endowment, Notre Dame School, Marysville

Nancy E. Murray-Waechter Scholarship Endowment, St. Thomas, Oroville  
Mt. St. Mary School Scholarship Endowment, Grass Valley  
Mt. St. Mary School Endowment, Grass Valley  
Mt. St. Mary School Single Parent/Scholarship Endowment, Grass Valley  
Notre Dame School Endowment, Chico  
Notre Dame School Endowment, Marysville  
Notre Dame School Endowment, Vacaville  
Our Lady of the Assumption School Endowment, Carmichael  
Our Lady of Lourdes School Endowment, Colusa  
Presentation School Endowment, Sacramento  
Richard & Nancy Quinn Scholarship Endowment for Notre Dame School, Vacaville  
Ring Scholarship Endowment, Sacred Heart School, Sacramento  
Siddhartha Timothy Grover Memorial Scholarship Endowment, St. John Notre Dame School, Folsom  
Sacred Heart School Endowment, Red Bluff  
Sacred Heart School Endowment, Sacramento  
St. Anne School Endowment, Sacramento  
St. Basil School Endowment, Vallejo  
St. Charles Borromeo School Endowment, Sacramento  
St. Dominic School Endowment, Benicia  
St. Francis of Assisi School Endowment, Sacramento  
St. Ignatius School Endowment, Sacramento  
St. Isidore School Endowment, Yuba City  
St. James School Endowment, Davis  
St. John the Evangelist School Endowment, Carmichael  
St. John Notre Dame School Endowment, Folsom  
St. John Vianney School Endowment, Rancho Cordova  
St. Joseph School Endowment, Auburn  
St. Joseph School Scholarship Endowment, Redding  
St. Joseph School Endowment, Redding  
St. Joseph School Endowment, Sacramento  
St. Lawrence School Endowment, North Highlands  
St. Mary's School Endowment, Sacramento  
St. Mel's School Endowment, Fair Oaks  
St. Peter School Endowment, Sacramento  
St. Philomene School Endowment, Sacramento  
St. Robert School Endowment, Sacramento  
St. Rose School Endowment, Roseville  
St. Thomas More School Endowment, Oroville  
St. Theresa School Endowment, South Lake Tahoe  
Thomas N. Burke — Class of 1954 Endowment, St. Basil, Vallejo  
St. Vincent Ferrer School Endowment, Vallejo  
St. Vincent Ferrer School Library and Scholarship Endowment, Vallejo

# Audited Financial Statements

DECEMBER 31, 2009

## Position

### ASSETS

<b>Current Assets:</b>	
Cash and Cash Equivalents	\$ 739,209
Accounts Receivable	42,849
<b>Total Current Assets</b>	<b>\$ 782,058</b>
Investments	14,029,706
<b>Total Assets</b>	<b>\$ 14,811,764</b>

### LIABILITIES AND NET ASSETS

<b>Current Liabilities:</b>	
Accounts Payable	\$ 16,181
<b>Long-term Liabilities:</b>	
Endowments Held for Others	7,950,774
<b>Total Liabilities</b>	<b>7,966,955</b>
<b>Net Assets (Deficit):</b>	
Unrestricted	\$ (51,693)
Temporarily Restricted	54,079
Permanently Restricted	6,842,423
<b>Total Net Assets</b>	<b>6,844,809</b>
<b>Total Liabilities and Net Assets</b>	<b>\$ 14,811,764</b>

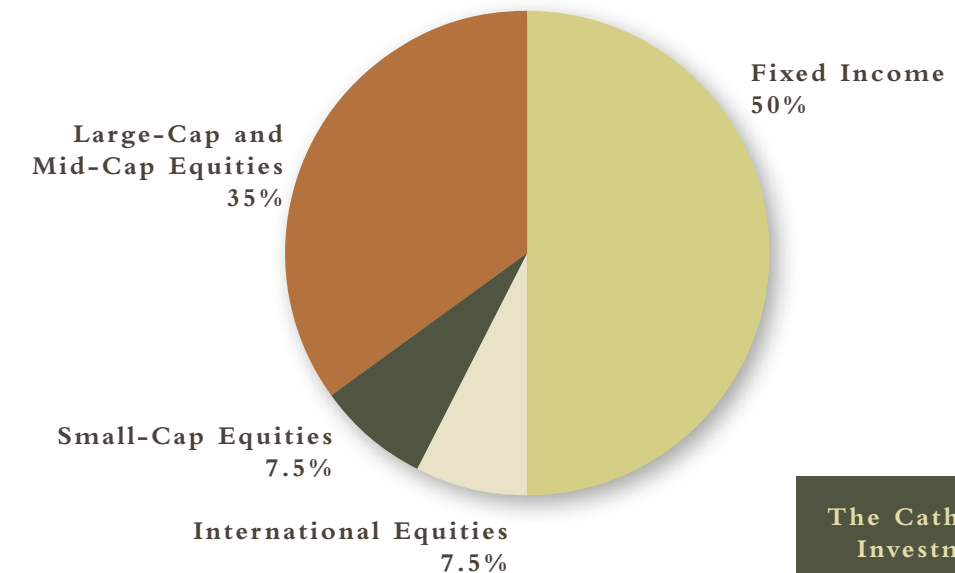
## Activity

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>Revenue and Reclassifications:</b>				
Endowment Contributions	\$ —	\$ —	\$ 291,450	\$ 291,450
Other Contributions	—	5,000	—	5,000
Net Investment Income	1,163,528	43,645	—	1,207,173
Net Assets Released from Restrictions	1,500	(1,500)	—	—
<b>Total Revenue and Reclassifications</b>	<b>1,165,028</b>	<b>47,145</b>	<b>291,450</b>	<b>1,503,623</b>
<b>Expenses:</b>				
Administrative and Financial Services Fee	40,138	—	—	40,138
Distributions and Grants	1,500	—	—	1,500
<b>Total Expenses</b>	<b>41,638</b>	<b>—</b>	<b>—</b>	<b>41,638</b>
Change In Net Assets	1,123,390	47,145	291,450	1,461,985
Net Assets, Beginning of Year	(1,175,083)	6,934	6,550,973	5,382,824
<b>Net Assets, End of Year</b>	<b>\$ (51,693)</b>	<b>\$ 54,079</b>	<b>\$ 6,842,423</b>	<b>\$ 6,844,809</b>

**SUBSEQUENT EVENT:** Effective January 1, 2010, the Organization merged with The Manogue Perpetual Endowment Foundation, Inc., a California nonprofit religious corporation. The Manogue Perpetual Endowment Foundation, Inc. was established to hold in trust, those perpetual endowment funds of individual parishes and their parochial schools in the Diocese of Sacramento, including the collective management, maintenance, and investment of these perpetual endowment funds. The merger is intended to provide the parishes with a continuation of the strong investment program established under the banner of The Manogue Perpetual Endowment Foundation, Inc., while also providing to these parishes access to the enhanced marketing and development expertise of the Organization. The total assets held in trust by The Foundation and assumed by the Organization as of January 1, 2010, were \$21,615,000.

# Target Asset Allocation

DECEMBER 31, 2009



### The Catholic Foundation Investment Earnings:

2007	6.52%
2008	<21.18%>
2009	22.85%

## Investment Structure

### INVESTMENT ADVISORS:

Christian Brothers Investment Services, Inc. (CBIS) serves as investment advisors for assets of The Catholic Foundation. All funds are invested in accord with the United States Conference of Catholic Bishops' Socially Responsible Investment Guidelines where investments are guided by Roman Catholic social and moral teaching. So, the stewardship of resources goes beyond simple fiduciary responsibilities of ensuring acceptable return on investments. Investments must reflect commitment to other values as well, such as the sacredness of life, the dignity of the individual, collaboration, and the care for the poor.

Overall, CBIS manages approximately \$3.7 billion for Catholic organizations seeking to combine faith and finances through the responsible stewardship of their assets.

### INVESTMENT COMMITTEE:

The role of the Investment Committee of the Catholic Foundation is to provide strategic input thereby ensuring strong investment performance, efficient administration, and consistent endowment growth. They accomplish these goals by advising on the Foundation's investment policies; selecting and retaining investment advisors; reviewing financial reports for timeliness, accuracy and propriety; and monitoring performance of the Foundation's portfolio.

# Benefits of Giving

## HOW CAN I REPAY THE LORD FOR ALL THE GOOD DONE FOR ME?

~ Psalm 116:12

The Catholic Foundation practices Christian stewardship by managing individual endowment funds for the benefit of parishes, schools and agencies in the Diocese of Sacramento. Each year, an endowment's earnings are used to help finance the specific purpose for which it was created. The Catholic Foundation provides an opportunity for individuals to practice their call to Christian stewardship while supporting their local Church.



Christian stewardship is a recognition that all blessings come from the Lord and these blessings are to be used to serve all of God's children.

Giving through The Catholic Foundation offers several benefits to donors:

**ACCOUNTABILITY** Our books are audited every year to ensure accuracy and provide open disclosure of all foundation activities.

**SOCIALLY RESPONSIBLE INVESTING** All funds in The Catholic Foundation are invested through *Christian Brothers Investment Services* in accord with the social responsibility guidelines of the Roman Catholic Church. Our investments, therefore, reflect the Church's values — such as the sacredness of life, the dignity of the individual, collaboration, and the care for the poor.

**DESIGNATION OF USE** Donations may be directed to specific causes that are important to the individual donor such as Catholic education, charitable works, or pastoral activities. Endowments may benefit diocesan-wide ministries as well as parishes, schools and agencies.

**NAMED FUND** When a new fund is established, the donor may choose the fund's name. Some donors may use their own name; others may choose to memorialize a family member or revered friend.

**OPEN-ENDED** Most funds held by The Catholic Foundation are open-ended. Donations may be made to the fund at any time.

**PERPETUITY** A gift will be held by The Catholic Foundation for perpetuity. A portion of the interest it earns will be distributed to the designated recipient ministry so that the gift keeps on giving.

**PROFESSIONAL MANAGEMENT** All foundation assets are prudently managed by professional investment managers (CBIS) and overseen by the Investment Committee of The Catholic Foundation whose members represent the financial and investing fields of expertise.

**TAX ADVANTAGES** Contributing through The Catholic Foundation may entitle donors to estate and income tax deductions.

# Board of Directors

THE CATHOLIC FOUNDATION OF THE DIOCESE OF SACRAMENTO

Mr. Kelly Brothers *Partner, Genovese, Burford and Brothers  
Our Lady of the Assumption Parish, Carmichael*

Mr. Daniel J. Cairns *Financial Advisor and Managing Director — Investments  
CFP®, CIMA®  
The Cairns Financial Group of Wells Fargo Advisors, LLC  
Our Lady of the Assumption Parish, Carmichael*

Mrs. Jane A. Flynn *Owner, Pacific Farms and Orchards  
Sacred Heart Parish, Red Bluff*

Lawrence B. Garcia, ESQ. *Real Estate and Business Law Department  
Board President  
Diepenbrock Harrison  
Cathedral of the Blessed Sacrament*

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St. Francis of Assisi Parish, Sacramento*

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St. Mel Parish, Fair Oaks*

Mr. Terence J. Street *President, Roebbelen  
Divine Savior Parish, Orangevale*

Mr. Brian Vail *President, River West Investments  
Sacred Heart Parish, Sacramento*

Mr. Robert White *St. Joseph Parish, Lincoln*

## Ex Officio

Mr. Thomas J. McNamara *The Catholic Foundation of the Diocese of Sacramento, Inc.  
Treasurer  
Good Shepherd Parish, Elk Grove*

Most Rev. Jaime Soto *Bishop of Sacramento*

Rev. Msgr. James T. Murphy *Vicar General, Diocese of Sacramento  
Cathedral of the Blessed Sacrament*

## Advisors

Mr. Michael Halloran *The Catholic Foundation of the Diocese of Sacramento, Inc.  
Executive Director  
St. John the Baptist Parish, Folsom*

Mr. James Sweeney, Esq. *Attorney at Law and Partner, Sweeney & Greene, LLC  
Secretary  
St. Joseph Parish, Elk Grove*



COMMITTEES OF THE CATHOLIC FOUNDATION

Executive  
Annual Catholic Appeal  
Audit  
Investment  
Marketing and Communications  
Planned Giving  
Stewardship

SERVICES OF THE CATHOLIC FOUNDATION

Parish stewardship resources  
Annual Catholic Appeal  
Planned and major giving support  
Parish capital campaign assistance  
School development support  
Grant research for parishes and schools

To learn more about philanthropic opportunities  
and services of The Catholic Foundation  
contact Michael Halloran, Executive Director  
916.733.0266 | [mhalloran@diocese-sacramento.org](mailto:mhalloran@diocese-sacramento.org)  
or visit [www.tcfsac.org](http://www.tcfsac.org)

*The Catholic Foundation*  
of the DIOCESE of SACRAMENTO, INC.



P.O. BOX 189400 | SACRAMENTO, CA 95818-9400

The Catholic Foundation of the Diocese of Sacramento, Inc. is a California Nonprofit Religious Corporation organized as a supporting organization to the Roman Catholic Bishop of Sacramento, A Corporation Sole, within the meaning of Internal Revenue Code section 509(a)(3).